

David W. Overholt - 3846
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901 West Baxter Drive
South Jordan, UT 84095
Telephone: (801) 561-4750

Attorneys for Sysco Intermountain Food Services, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH (SALT LAKE CITY)

In Re:

EASY STREET HOLDING, LLC, et al.,

Debtors.

Address: 201 Heber Avenue
Park City, UT 84060

Tax ID Numbers:
35-2183713 (Easy Street Holding, LLC),
20-4502979 (Easy Street Partners, LLC),
and 84-1685764 (Easy Street Mezzanine,
LLC)

Bankruptcy No. 09-29905

Jointly Administered with Case Nos. 08-
22907 and 08-22908

Chapter 11

Honorable R. Kimball Mosier

**EX PARTE ORDER APPROVING STIPULATION FOR TREATMENT OF
CLAIM OF SYSCO INTERMOUNTAIN FOOD SERVICES, INC.**

The Motion of Sysco Intermountain Food Services, Inc. to Approve Stipulation for Treatment of Claim of Sysco Intermountain Food Service, Inc. and the Affidavit of David W. Overholt in Support of Ex Parte Order Approving Stipulation for Treatment of Claim of Sysco Intermountain

Food Service, Inc., having come before the above-entitled court, there being no objections, and the Court finding good cause therefor and being fully advised in the premises,

IT IS ORDERED, ADJUDGED AND DECREED that the Stipulation for Treatment of Claim of Sysco Intermountain Food Services, Inc., a copy of which is attached hereto as Exhibit "A", is hereby approved.

DATED this ____ day of May, 2010.

BY THE COURT:

HONORABLE R. KIMBALL MOSIER
U.S. Bankruptcy Court Judge

COURT CERTIFICATE OF SERVICE

I hereby certify that on the ____ day of May, 2010, I caused a true and correct copy of the foregoing to be served upon the following parties by placing the same in the United States mail, postage prepaid, addressed as follows:

Easy Street Holding, LLC, et. al.
C/O Kenneth L. Cannon, II
Durham Jones & Pinegar, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84111

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Wrona Law Offices, P.C.
1745 Sidewinder Drive
Park City, UT 84060

Corbin B. Gordon
345 West 600 South, Suite 108
Heber City, UT 84032

Michael V. Blumenthal
Crowell & Moring, LLP
590 Madison Avenue, 20th Floor
New York, New York 10022

John T. Morgan
US Trustee's Office
405 South Main Street, Suite 300
Salt Lake City, UT 84111

Jeffrey Weston Shields
Jones Waldo Holbrook & McDonough, PC
170 South Main Street, Suite 100
Salt Lake City, UT 84101

David W. Overholt
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EXHIBIT “A”

David W. Overholt - 3846
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[FILED ELECTRONICALLY]

STIPULATION FOR TREATMENT OF CLAIM OF
SYSCO INTERMOUNTAIN FOOD SERVICES, INC.

Sysco Intermountain Food Services, Inc., a creditor and seller of goods to the Debtors ("Claimant"), having filed Claim No. 18 in the matter of Easy Street Partners, LLC on November 13, 2009 ("Claim") and the Debtors Easy Street Holding, LLC, Easy Street Partners, LLC and Easy Street Mezzanine, LLC. (collectively, the "Parties"), by and through their respective counsel, hereby stipulate as follows:

RECITALS

On September 14, 2009 Easy Street Partners, LLC filed the Petition herein under Chapter 11 of the United States Bankruptcy Code, Case No. 09-29907. On November 13, 2009, counsel

for the Claimant filed Claim No. 18 in the matter of Easy Street Partners, LLC, Case Number 09-29907, asserting claims totaling \$11,381.53. Claimant alleges that the entire claim in the amount of \$11,381.53 is an Administrative Claim under 11 U.S.C. § 503(b)(9), with all goods having been provided to the Debtors within twenty (20) days prior to the filing of the Bankruptcy Petitions. In addition, Claimant asserts that it holds a properly perfected security interest in miscellaneous small wares totaling \$32,0901.13 pursuant to its UCC1 Financing Statement filed October 25, 2007, Filing Number 330936200705; which claim is in dispute, because although the UCC1 Financing Statement was filed against Easy Street Mezzanine, LLC, the Debtors believe the claim should have been filed against Easy Street Partners, LLC. In addition, Claimant asserts that a portion of its Claim which has not been determined may be entitled to superpriority PACA status under 7 U.S.C. § 499e(c). These Claim assertions overlap.

AGREEMENT


After meeting and conferring, the Parties hereby stipulate as follows:

1. The entire amount of the Claim, \$11,381.53, shall be treated as an administrative claim under 11 U.S.C. § 503(b)(9), (the "Allowed Claim").
2. Any distributions on account of the Allowed Claim shall be made to the Claimant.
3. No further claims may be filed against the Debtors or the bankruptcy estate with respect to any alleged amounts owed that are already asserted in the Allowed Claim.
4. This Stipulation shall be subject to this Bankruptcy Court's approval and shall be deemed null and void should this Bankruptcy Court not approve the Stipulation as set forth herein.
5. Counsel for the Parties represent that they have authority to enter into this

Stipulation for their respective clients. This Stipulation may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Signature pages provided by facsimile or electronically shall be deemed to constitute signed original pages.

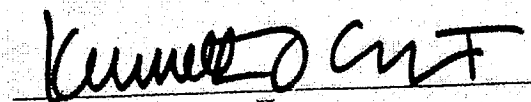
DATED this 17 day of February, 2010.

RICHER & OVERHOLT, P.C.


David W. Overholt
Attorney for Sysco Intermountain Food
Services, Inc.

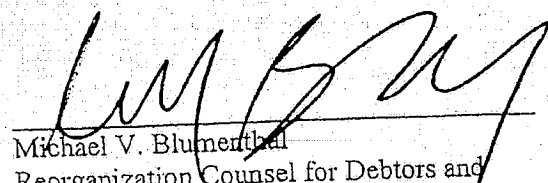
DATED this 2nd day of ~~February~~ ^{April}, 2010.

DURHAM JONES & PINEGAR, P.C.


Kenneth L. Cannon, II
Utah Counsel for Debtors and Debtors in
Possession

DATED this 2nd day of ~~February~~ ^{April}, 2010.

CROWELL & MORNING LLP


Michael V. Blumenthal
Reorganization Counsel for Debtors and
Debtors in Possession